

SPARISJÓÐABANKI ÍSLANDS HF/ICEBANK (THE "COMPANY")

CREDITOR STATEMENT OF CLAIM FORM

(English)

1.	NAME OF CREDITOR (If a company, please also state the country in which it is registered and the company registration number)	
2.	ADDRESS	
3.	NATURE OF CLAIM	<input type="checkbox"/> Unsecured claim <input type="checkbox"/> Priority unsecured claim (see also question 8 below) <input type="checkbox"/> Secured claim (see also question 9 below)
4.	TOTAL AMOUNT OF CLAIM OWING AS AT 22 APRIL 2009 (in the currency of the claim, excluding interest; see Note 5)	
5.	INTEREST OWING AS AT 22 APRIL 2009 (in the currency of the claim; see Note 5)	
6.	DESCRIPTION OF CLAIM AND WHEN CLAIM INCURRED (If you need more space, please attach a continuation sheet to this form, stating the question to which it relates)	
7.	DETAILS OF DOCUMENTS SUPPORTING THE CLAIM (Please attach all relevant documents to this form)	
8.	PRIORITY REQUESTED FOR THE CLAIM IN THE ORDER OF CLAIMS (Please include, if known, the relevant Article in Chapter XVII of the Act on Bankruptcy etc., No. 21/1991 upon which you rely for your requested priority)	

9.	DETAILS OF ANY SECURITY HELD (Please include the nature of the security, the value of the security and the date it was given by the Company)	
10.	ANY OTHER CLAIMS (eg for delivery of a specified chattel, determination of particular rights against the Company, release from a particular obligation to the Company, an obligation of the Company to perform, or desist from, some particular act, payment of costs of collection or for representation of interests linked to the claim. All amounts to be stated in the currency of the claim.)	
11.	ASSIGNMENT (If you are the assignee of the claim, please include the name of the assignor and the date of the assignment)	
12.	DECLARATION I/We confirm that the contents of this Creditor Statement of Claim form are true and accurate to the best of my/our knowledge and belief	<input type="checkbox"/> Please tick box
13.	SIGNATURE OR CORPORATE AUTHORITY	
14.	NAME OF SIGNATORY (Please use capital letters)	
15.	ADDRESS OF SIGNATORY	
16.	SIGNATORY'S POSITION WITH CREDITOR OR RELATIONSHIP WITH CREDITOR OR OTHER AUTHORITY FOR SIGNATURE	
17.	DATE	

NOTES TO CLAIM FORM

1. This claim form has been prepared by the Winding-Up Board and sent to you for the purpose of stating your claim against the Company. Subject to the Notes below, it does not preclude you from stating your claim in any other written form.

Please note that it is ultimately your responsibility to ensure that your statement of claim against the Company is prepared and submitted in accordance with Icelandic law. Nothing in this claim form amounts to the giving of legal advice as to the preparation, contents or submission of a statement of claim under Icelandic law.
2. This claim form and any accompanying documentation must be sent by mail to the Winding-Up Board at Rauðarárstíg 27, 105 Reykjavík, Iceland. Submission of the claim form in any other manner will not be accepted by the Winding-Up Board.
3. The deadline for submitting claims is **11.59pm GMT on 3rd of October 2009**. Claims not submitted before this time limit is considered to be cancelled, unless an exception in Points 1 and 6 of Article 118 of the Act on Bankruptcy etc., No. 21/1991 applies.
4. If a claim is submitted in a language other than Icelandic or English, it must be accompanied by an Icelandic translation.
5. All claims submitted in a currency other than Icelandic *krónur* will be converted into Icelandic *krónur* at the registered rate of sale on 22 April 2009.
6. The distribution of this document to a creditor or person claiming to be a creditor does not constitute an admission of liability on the part of the Company in respect of any claim by that person.
7. In submitting a claim, a creditor is deemed to have agreed to the removal of confidentiality with regard to the claim concerned.
8. A creditors' meeting will be held on Friday, 23rd of October 2009 at 10.00 am GMT at Rauðarárstíg 27, 2 floor, Reykjavík, Iceland to discuss the list of claims lodged and the decision of the Winding-Up Board insofar as it is then available. Parties who have submitted claims against Icebank are entitled to attend the meeting. The list of claims lodged will be accessible to those who have submitted claims against the Company at least one week prior to the meeting.
9. Further information regarding the submission of claims and related matters will be accessible at www.icebank.is. The email address of the Winding-Up Board is slitastjorn@spb.is. The Winding-Up Board recommends that creditors send their contact details to that email address to facilitate communication of information.